Lumileds Illumination Business Strategy and Product Overview Lumileds

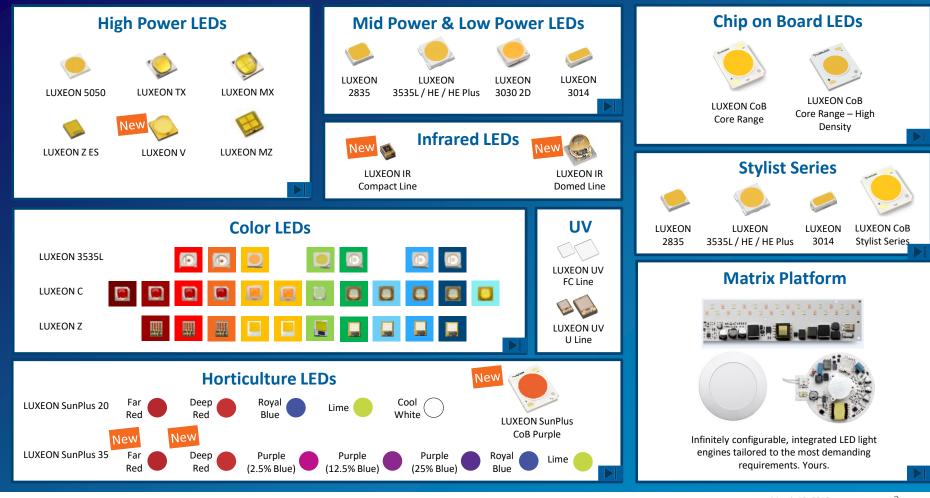






Illumination Product Portfolio

A comprehensive portfolio of application optimized LUXEON LEDs and the infinitely configurable Matrix Platform



LUXEON Colors Family







LUXEON Color Portfolio Overview

Several options to meet the different application needs

LUXEON C

Domed

High lumen output

- Maximize lumen output
- One focal length across all colors
- Largest color gamut in the industry
- Ideal for color mixing applications











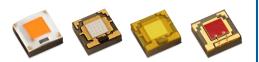




Un-domed

Maximum punch

- Maximize punch
- Leverages LUXEON C technology and footprint
- One focal length across all colors



3535L Colors

Un-domed Low cost cold

Low cost color alternative for entry level designs

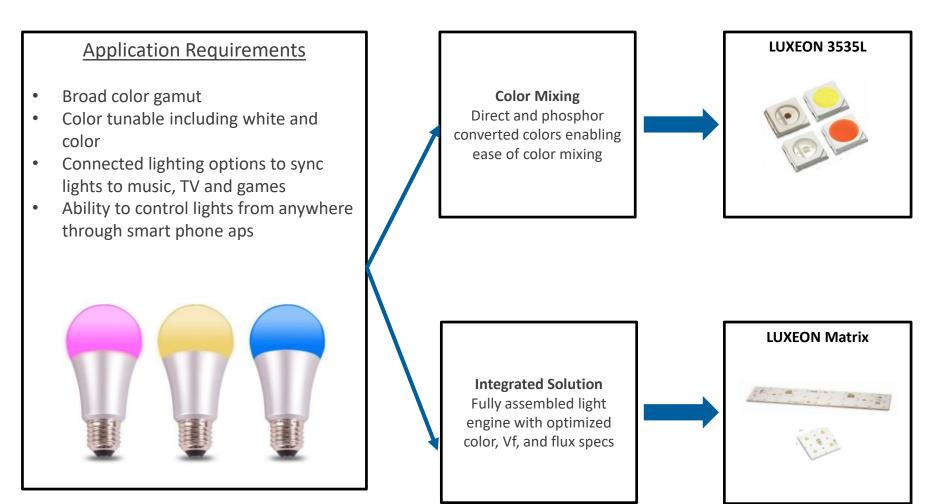
- Ideal for cost efficient designs and short throw architecture
- Robust 8 Color Portfolio, Full range 3V White available
- Industry standard 3535 package





Architecture/Entertainment – RGB Lamp

Variety color options to set the atmosphere in a room

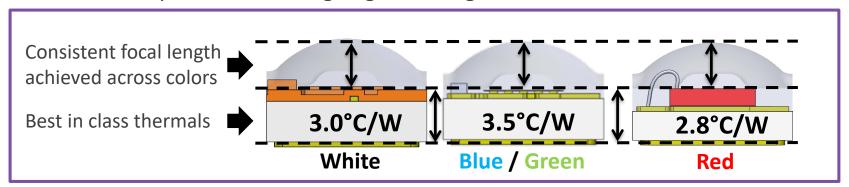


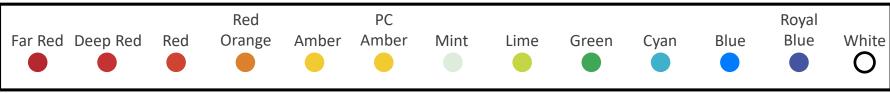


Product Details: LUXEON C

Compact color emitters for high lumen output and flawless color mixing

- Domed emitter providing high lumen output
- Consistent focal length for ease of color mixing in any system
- Lowest thermal resistance enabling brighter, lower cost, more efficient systems
- Completely hot tested eliminating unwanted surprises in color shift; all colors and whites @ 85°C Tj
- Broadest color portfolio ensuring largest color gamut







LUXEON C Maximizes Flux Output

Competitive performance across the entire color gamut

	LUXEON C	Cree XQE HD	Osram SSL
Red	48	47	46
Green	117	100	117
Blue	41	38	36
PCA	94	78	100
3000K/80	102	100	114

Data listed @350mA/85C

- LUXEON C flux performance enables competitive designs in any application
- Combination of low Vf and low thermal resistance ensures high efficacy at the system level

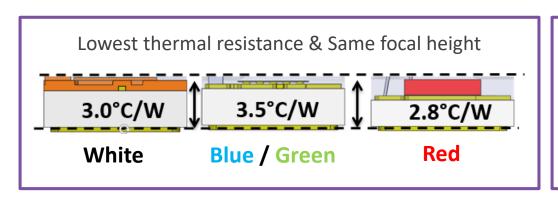


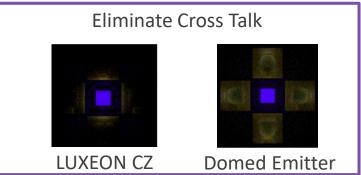
Samples available now

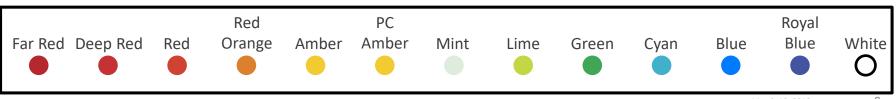
Product Details: LUXEON CZ

Compact color emitters for maximum punch, flawless color mixing and narrow beam angles

- Consistent focal length for ease of color mixing in any system
- Eliminate cross talk in close packed applications
- Achieve narrow beam angles
- Lowest thermal resistance enabling brighter, lower cost, more efficient systems
- Broadest color portfolio ensuring largest color gamut





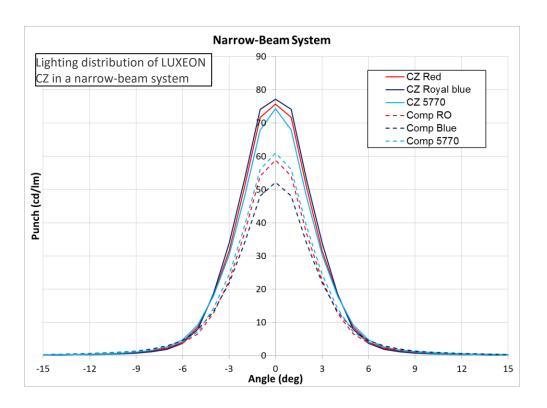




LUXEON CZ Maximizes Punch in Narrow Beam Applications

Industry leading punch offering over 40% advantage vs other undomed emitters

- LUXEON CZ punch outperforms other undomed emitters across the color gamut
- Small source size simplifies narrow beam optics design



	LUXEON CZ	Competition	Comparison	
	cd/lm	cd/lm	%Δ (cd/lm)	
Red/RO	76	59	28%	
RB/Blue	77	52	48%	
5770	74	61	21%	











Product Details: LUXEON 3535L Color

Lumileds LEDs that deliver the right amount of color you need. No more. No less.

- Full color palette for a wider spectrum range, including Phosphor Converted Amber and Lime
- Ideal color option for cost effective designs in an industry standard 3535 package
- Same focal height as other LUXEON Color family parts optically compatible
- Single die and single source architecture for optical control





LUXEON Color Portfolio Overview

Color	LUXEON C	LUXEON CZ	LUXEON 3535L Colors
Violet			
Royal Blue			•
Blue			
Cyan			
Green			•
Amber			
PC Amber			
Red-Orange			
Red			•
Deep Red			
Far Red			
Lime			
Mint			

LUXEON Mid & Low Power







Mid and Low Power Portfolio Overview

Several options to meet all professional application needs

LUXEON 3535L

- + Efficacy
- + Long Lifetime

- High Efficacy
- Highest available max current
- Application flexible, from high efficacy to high light output







LUXEON 3535L HE Plus

LUXEON 2835

- + High Light Output
- + Long Lifetime

- Variety of voltage and light output options in common package
- Industry best lifetime and reliability
- Application-specific color targeting



LUXEON 2835C

3V, 6V options



LUXEON 2835E

3V, 6V, and 9V options

LUXEON 3030 2D

- + High Light Output
- + Industry Standard Package
- Industry best performance and reliability
- Hot color targeting for best color stability
- High Voltage option available



LUXEON 3030 2D



LUXEON 3030 HV

LUXEON Stylist Series

- Solutions for specialty applications
- Spectral Engineering solutions for:
 - Fashion/Retail, Restaurants, Fresh Food



LUXEON 3535L HE



LUXEON 2835



LUXEON 3014

LUXEON 3030 2D







LUXEON 3030 2D

High flux hot color targeted 6V reliable package

- Mid power offering delivering up to 120 lumens, 165 lm/W @ 120mA 4000K 80CRI
- Enable high performance outdoor and fixture designs with over 200 lm/W
- Maximum drive current of 240mA exceeding 220 lumens
- Hot-color targeting ensures color within ANSI bin at typical operating conditions
- Offered wide range of CCTs in 70CRI, 80CRI and 90CRI
- Superior reliability affirms long lifetime, DLC Premium achievable at 120mA, 105C

Delivers leading performance for various cost competitive retrofit applications



Spot module



High Bay



Street light







Better performance and higher driving capability than Seoul

Lumileds LUXEON 3030 2D vs. Seoul Semiconductor STW8C2SB, referenced to 100mA

Product	# of die	CCT/CRI	Bin	V _{f_typ}	(lm)	lm/W	I _f max [mA]
LUXEON 3030 2D	2	5000/80	N (typ. bin)	6.0	99	165	240
Seoul 3030	2	3000/80	L30 (typ. bin)	6.1	96	157	200
LUXEON 3030 2D	2	2000/80	L (typ. bin)	6.0	90	150	240
Seoul 3030	2	3000/80	K28 (typ. bin)	6.1	87	143	200

- 1. 3% higher flux than Seoul typical bin at 5000K 80CRI
- 2. 3% higher flux than Seoul typical bin at 3000K 80CRI
- 3. 20% higher drive capability
- 4. 0.1V lower typical Vf







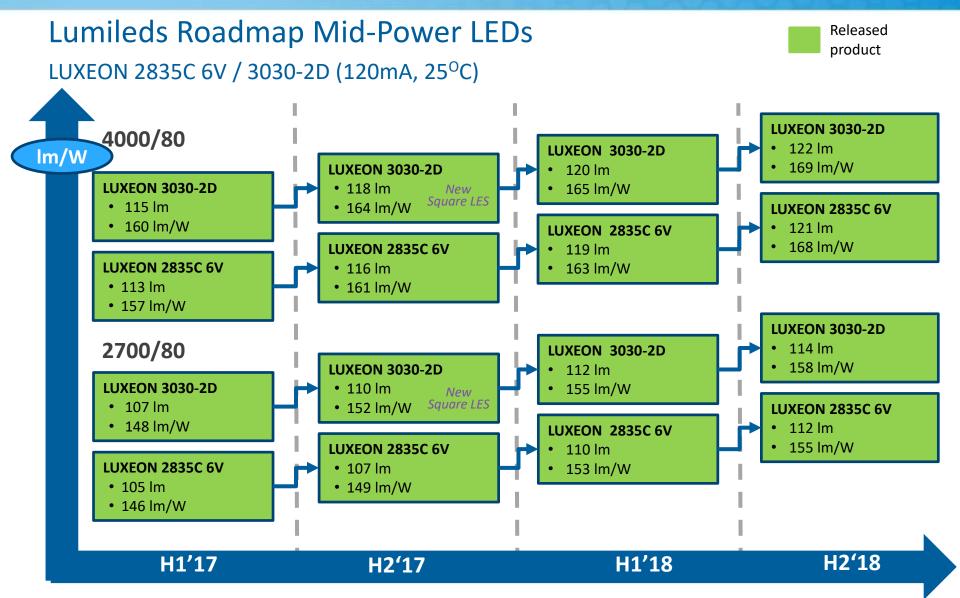
Comparable performance and higher driving capability than Nichia

Lumileds LUXEON 3030 2D vs. Nichia NF2L(W)757GR series, referenced to 100mA

Product	# of die	CCT/CRI	Bin	V _{f typ}	(lm)	lm/W	I _f max [mA]
LUXEON 3030 2D	2	5000/80	N (typ. bin)	6.0	99	165	240
Nichia 757	2	5000/80	P20 (typ. bin)	6.0	100	167	200
LUXEON 3030 2D	2	2000/80	L (typ. bin)	6.0	90	150	240
Nichia 757	2	3000/80	P19 (typ. bin)	6.0	91	152	200

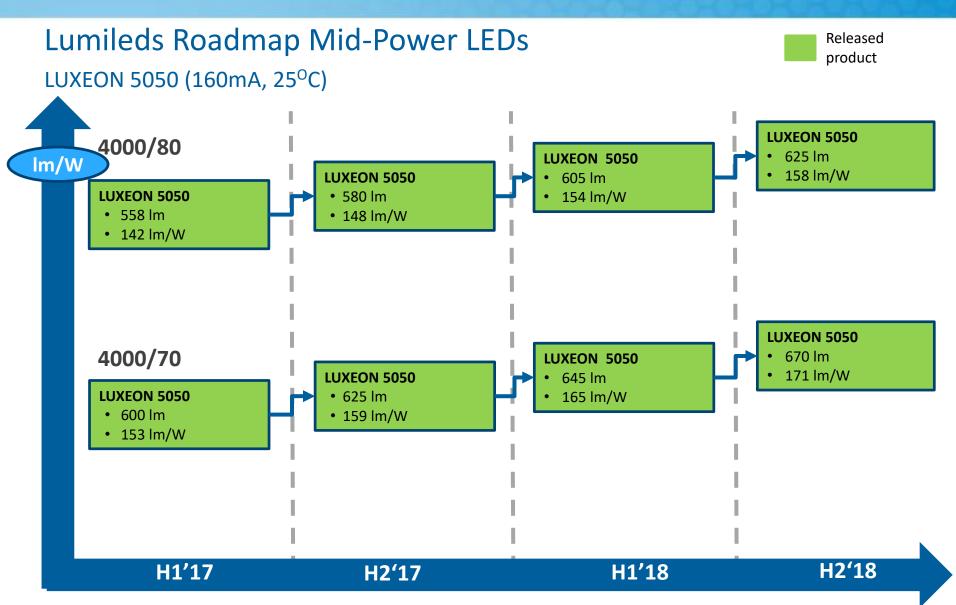
- 1. Comparable with Nichia's typical bin at 5000K/3000K 80CRI
- 2. 5 degree higher maximum junction temperature
- 3. 20% higher drive capability





Positions of boxes not to scale - meant to illustrate relative positioning only





· Positions of boxes not to scale - meant to illustrate relative positioning only



LUXEON 5050



High efficacy and lumens in a multi-die, high power package, enabling low system costs

Features and Benefits

- Next generation 2W product further decreasing emitter count
- High Im/W exceeding industrial/outdoor requirements
- Single round optical source (4.6mm diameter) compatible with most current 2W optics
- Lowest thermal resistance (1.9K/W)
- 6V and 24V option, easy to match with existing driver design

CRI	2700К	3000K	3500K	4000K	5000К	5700K	6500K
70	٧	٧		٧	٧	٧	٧
80	٧	٧	٧	٧	٧	NEW	٧
90	٧	٧	٧	٧	NEW	NEW	

- 5000K/90, 5700K/80 and 5700K/90 will be launched in Nov 2017. Target to Stadium appl.
- Flux upgrade 3-4% in January 2018

5050	Target Applications	Typ. Performance at 24.5V, 160mA, 25°C	Typ. Performance at 2W. 24.5V, 80mA, 25°C	Footprint
3000K 80CRI	PAR16/20, 35/50W MR16 and GU10	555 lm @ 142 lm/W	298lm 164lm/W	Arcode No.21 - 102
4000K 70CRI	Outdoor / High Bay	625 lm @ 159lm/W	339lm @186lm/W	Strender Cas trender



LUXEON 5050 enable high efficacy at low system cost

Single light source, High efficacy lighting solution



- Single Source
- High Lumen Density



- High Lumen/\$
- High Im/W
- Low LED Count

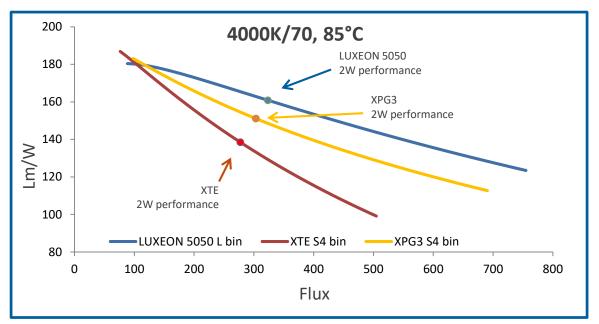


- High Lumen/\$
- High Im/W
- Low LED Count



LUXEON 5050 compared with high power solutions

Double the light output and ~15% higher efficiency than competing high power solution

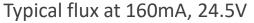


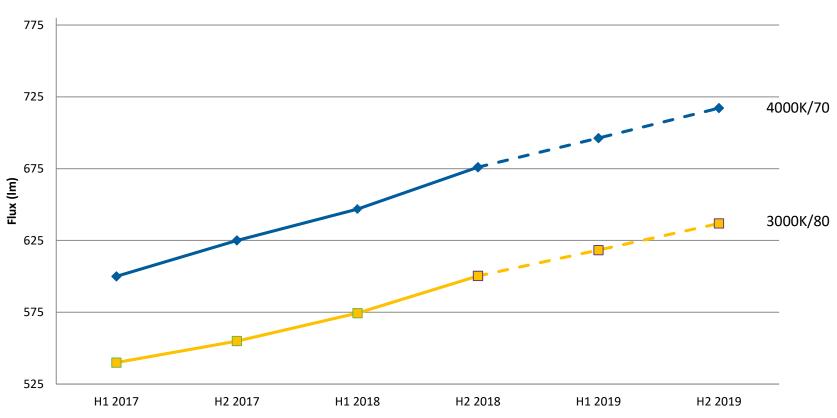
4000K 70 CRI @85°C	LUXEON 5050	Cree XTE (1mm2)	Cree XPG3(2mm2)	LUXEON 5050 leading in performance @2W
Bin	L (600lm min)	S4 (164lm min)	S4 (164lm min)	Top bin of Cree part
Flux at 2W	323	277	303	>16% more Flux/Efficacy than XTE.
Lm/W at 2W	161	138	151	>6% more Flux/Efficacy than XPG3
Rth	1.9K/W	5K/W	3K/W	2.6X better than XTE,



LUXEON 5050 roadmap

Performance upgrade to continue market leadership





LUMILEDS